



财通证券股份有限公司
CAITONG SECURITIES CO.,LTD.

“ ”

“ ” “ ” “ ”

2015

.....	2
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.....	5
.....	5
.....	5
.....	8
2015	9
.....	9
2015	12
.....	12
.....	12
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.....	15
2015	15
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.....21

.....22

.....23

.....23

.....23

.....23

Changjiang Jinggong Steel Building (Group) Co., Ltd

			“	”	2015
1203					6
	2015		“	”	
6					
					2015
					100
		6			
			5	3	
					5.20%
		3			3
	2				
					5

3

2

3

30

5

3

2015 7 29

2016 2020 7 29

1

2020

7 29

2018 7 29

2020 7 29

2020

7 29

2018 7 29

2020 7 29

1

6

2015 7 29 2020 7
2015

28

7 29 2018 7 28

AA

AA

“

1999 11 ”

7,000

6,788.832

96.99% 1999 6 28

3400001300121

2002 2 7

“

[2002]22 ”

2002 5

22

4,000

3.61 /

11,000

4,000

2002

6 5

2003 11 18

“

[2003]375 ”

6,788.832

6,109.9488

2004 3 9

4 7

“

[2004]39 ”

178.173

6,288.1218

57.165%

2004 3

49%

60%

2004

91.05%

2004

“

“

“

()

”

2004

11

29

2005 3

51%

95%

90%

2005	11	10
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2005 11 2

“ [2005]193 ”

920

11,000

6,080

4,920

2006	5	14
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2005

2005

2005

10

1.00

10

5

2006 6 7

2006 6 9

11,000

16,500

2006

“

[2006]68 ”

6,500

23,000

2008 5 20

2007

2007

2007

10

10	2	3	0.3	34,500
			34,500	
	2009			“
[2009]1079	”			
				4,200
			38,700	
	2011	3	30	2010
				2010
			2010	
10	5		58,050	
	58,050		58,050.00	
	2010	7	26	2010
	“		[2010]292	”
				2011
				12
				12
	2011			
	101		606.60	6.73 /
			58,656.60	
58,656.60				
	2013			“
[2014]568	”			
				10,000
			68,656.60	
68,656.60				
	2015	5	11	2014
				2014
10	12		151,044.52	
	151,044.52		151,044.52	
			11	

2015 “ ”

72.05 1.92 65.72 56.73

2015 65.72

37.23%

82.32%

47.73

72.62% 6.30 9.59%

11.69 17.79%

56.37%

25.47% 8.69% 9.47%

4.52

“ ”

6.30

“ ” “ ”

1

1

“ ”

2016

10

30%

2

2014

GBS

BIM

5000

A B

3.85

85%

GBS

2 “ ”

21

“ ”

“ ”

1400

“ ” “ ”

“

” “ + ”

6.30 2015

9.59% “ 30

8 ” “ 2015

10 ”

1

40 12

49 2 5 QC 4

QC 7

2

30 1

5 13 4

“ ” “ ”

5 3
6 5.2% 3
7 2011 6.3% 3
1.8 6.60%

2015

1

	2015 12 31	2014 12 31	%
	10,443,767,624.66	9,789,062,972.17	6.69%
	6,904,195,145.23	6,410,638,529.29	7.70%
	3,532,217,761.78	3,370,871,325.98	4.79%
	3,539,572,479.43	3,378,424,442.88	4.77%

2

	2015	2014	%
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	7,205,337,401.57	6,885,779,868.88	4.64%
	184,919,100.72	266,495,137.67	-30.61%
	205,935,424.18	314,890,320.77	-34.60%
	191,596,013.04	264,943,438.69	-27.68%
	191,590,597.97	266,510,908.25	-28.11%

3

	2015	2014	%
	464,686,346.15	116,858,970.46	297.65%
	-338,732,682.67	-369,609,729.98	8.35%
	-57,404,768.78	483,226,670.03	-111.88%

2016 2020 7 29

1

2016 7 29

2015

“

”

2015

AA

AA

2

2016 4 16 2015

2015

2015

2015 12 31

(此页无正文, 为《长江精工钢结构(集团)股份有限公司 2015 年公司债券受托管理事务报告》之盖章页)

债券受托管理人: 财通证券股份有限公司



2016年5月13日